1. Placement Stability Report

Topic: SM10a – Out of Home Placement

Report ID: SM10a25

Dependencies: None

Frequency: **Annually** (run on March 15th for the previous calendar year 01/01/YYYY – 12/31/YYYY)
                        On Demand

Runtime Parameters: - **Annually** (run on March 15th for the previous calendar year 01/01/YYYY – 12/31/YYYY)
                        - **Report Begin Date** (user designated)
                        - **Report End Date** (user designated)
                        - **Statewide** (this is the default if no county parameter is designated)
                        - **County** (user designated)
                        - **County & "Site/Region"** (user designated)

Output File Names:

- The file names will be dynamically set based runtime parameters.

- Only the County and Site/Region parameters affect the file name.

Parameter	Result	File name example
none	All-Counties is added to the end of the file name	SM10a25-R-SUMMARY-All-Counties
County	The County name is added to the end of the file name	SM10a25-R-SUMMARY-Milwaukee
County and Site	The Site name is added within the file name, and the County name is added to the end of the file name.	SM10a25-R-SUMMARY-Milwaukee-Site-1-Milwaukee

Changes introduced per change order # 258

1. Determining a Begin Date
Whenever a Removal Date/Episode Begin Date is determined for a child on the report or used in a calculation on the report, it should come from the EPISODE.dt_rmvl instead of EPISODE.dt_bgn. The values on removal from home date, time from removal to TPR, and time from removal to adoption will be based on EPISODE.dt_rmvl.

2. Placements Count

The following placements do not count: EPISODE.cd_placm_setng in (2, detention, 11, hospitals, 13 kinship care voluntary, 18 runaway, 22, trial home visit, 35, Adoption (Non AFCARS), 36, (Child Res. W/Family) (Not AA) (Non-AFCARS), 37, corrections, 38, correctional facility, and 99, unknown.

3. New Columns

The following columns will be added: CHILD ID and PROVIDER ID Columns.

1-day removal rules

Removals that last for only one day (dt_end = dt_rmvl) will NOT be considered removals unless the child has a qualifying placement that starts on the same day as or the day after the End Date (dt_end) of the 1-day removal. The same rules used to search for other qualifying placements will be used to search for this placement.

To determine what removals a child has had, the program will be modified to look at removals in this manner. The current rules that qualify a removal will continue to be enforced, with the addition that 1-day placements also qualify (dt_end = dt_rmvl).

Additionally, one day removals will not be valid if they child was also Discharged on that placement.

1. **Number of Removals**
   - Retrieve all qualifying removals
   - Analyze all removals
   - If a removal is NOT a 1-day removal (dt_end > dt_rmvl)
      - Add 1 to the number of removals
   - Else If a removal is a 1-day removal (dt_end = dt_rmvl)
      - If there is a qualifying placement that has a Begin Date that is the same day as or one day after the End Date of the 1-day removal
         - Add 1 to the number of removals
      - Otherwise reject this removal

For Earliest Removal and Most Recent Removal, the retrieval methods differ depending upon whether there is a previous discharge prior to the current/most recent placement. Although the specific differences will not be represented here, the differing search rules will continue to be utilized. Additionally, the rules for handling situations where there is no removal will be the same.

2. **Earliest/First Removal**
   - Retrieve all qualifying removals (rules differ depending upon presence of a previous discharge)
   - Analyze as many removals as necessary, starting at the earliest
   - If the earliest removal is NOT a 1-day removal (dt_end > dt_rmvl)
      - Use this removal as the 1st removal
   - Else If the earliest removal is a 1-day removal (dt_end = dt_rmvl)
      - If there is a qualifying placement that has a Begin Date that is the same day as or one day after the End Date of the 1-day removal
         - Use this removal as the 1st removal
      - Otherwise reject this removal

3. Latest/Most Recent Removal
- Retrieve all qualifying removals (rules differ depending upon presence of a previous discharge)
- Analyze as many removals as necessary, starting at the most recent
- If the most recent removal is NOT a 1-day removal (dt_end > dt_rmvl)
    - Use this removal as the latest removal
- Else If the most recent removal is a 1-day removal (dt_end = dt_rmvl)
    - If there is a qualifying placement that has a Begin Date that is one day after the End Date of the 1-day removal (1-day rmvl End Date +1)
        - Use this removal as the latest removal
    - Otherwise reject this removal

Selection Criteria: During the report period
1. Capture all children who were in out of home care for at least one day during the reporting period. This includes children in who were in Kinship Care –Court Ordered and Pre-Adoptive Home placements during the report period.
2. If a child has only one placement during the reporting period and the start date is equal to the report period end date, perform the following validation. If the placement end date is blank or greater than the report period end date, count the child to have a placement length of 1 day.
3. If a child's episode end date, where fl_plcm_dsch=Y, N or U, is equal to the report period begin date and this is the only placement during the reporting period, the child will be included in the report and all placement data for the episode will be included.

Audience: DHFS, County Agencies and Child Welfare Service Providers
Business Intent: Provide information regarding placement stability for children in out of home care for the purpose of assessing performance in relationship to the federal performance indicators and outcomes.

The following table describes what the report output will be generated based on the user-input parameters of Statewide, County, and "Site/Region" described above.

Input Parameters	Files	Summary Report File Contains . . .	Child Detail Report File Contains . . .
Statewide	summary file child detail file	- A summary report row for each "Site/Region" within a county (*only if multiple sites exist*). - Summary report row for each county[*]. County rows will be displayed only if placements exist in the county. - Statewide Summary report row.	Details on all children in placement in the state

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[*] A county summary row will be included for the "State" county (cd_cnty = 76).

Input Parameters	Files	Summary Report File Contains . . .	Child Detail Report File Contains . . .
County	summary file child detail file	- Summary report row for each "site/region" within the county (*only if multiple sites exist*). - Summary report row for the selected county. - Statewide Summary report row.	Details on all children whose primary worker is assigned to the county[*].
County & "Site/Region"	summary file child detail file	- County Summary report row - Summary report row for the selected "Site/Region" - Statewide Summary report row.	Details on all children whose primary worker is assigned to the "site/region".

Example Summary Rows based on the different parameters are shown below. Only the three columns that designate what is being summarized will be shown. Also, only a couple of example rows are shown.

Statewide Report (no criteria designated other than report date or period)

Statewide	County	"Site/Region"	Description
	Racine	Racine-Burlington HSD	All of Racine's data where the "Site/Region" = Racine-Burlington HSD.
	Racine	Racine- Racine HSD	All of Racine's data where the "Site/Region" = Racine-Racine HSD.
	Racine	All	All of Racine's data (excluding Regional Office's data that may have Racine as the County)
Statewide	All	All	Entire State's data

County Report (Racine was designated)

Statewide	County	"Site/Region"	Description
	Racine	Racine-Burlington HSD	All of Racine's data where the "Site/Region" = Racine-Burlington HSD.
	Racine	Racine- Racine HSD	All of Racine's data where the "Site/Region" = Racine-Racine HSD.
	Racine	All	All of Racine's data (excluding Regional Office's data that may have Racine as the County)
Statewide	All	All	Entire State's data

County and "Site/Region" Report (Racine & Racine-Burlington HSD were designated)

Statewide	County	"Site/Region"	Description
	Racine	Racine-Burlington HSD	All of Racine's data where the "Site/Region" = Racine-Burlington HSD.
	Racine	All	All of Racine's data (excluding Regional Office's data that may have Racine as the County)
Statewide	All	All	Entire State's data

1.1 Summary Report Overview:

The Summary report will have the following sort order. The county and "site/region" are based on the primary workers assigned work location:

1. County (the "Statewide" row will always appear last)
2. "Site/Region"

Field:	Description:
Report Run Date:	The date on which the report was generated.
Report Title:	The report's title; "Placement Stability" in this case.
Report Begin Date:	For the annual report this date equals January 1st of the previous year. Users may select date ranges that differ from this standard date range of one year.
Report End Date:	For the annual report this date equals December 31st of the previous year. Users may select date ranges that differ from this standard date range of one year.
Statewide:	Designates that the summary is a "Statewide" summary (i.e., for the entire state).
County:	The county for which data is being summarized. The county is based on the primary workers assigned work location.
"Site/Region":	The "site/region" for which data is being summarized. For a County or Statewide summary row "All" will show. The "site/region" is based on the primary workers assigned work location.
# of Children in All OHC Placements:	The total number of children with a placement of at least one day in length during the reporting period.
# of Children in OHC < 12 months:	The number of children with a placement during the reporting period, whose current/most recent episode is shorter than 12 months.
% of Children in OHC < 12 months:	The percentage of children with a placement during the reporting period, whose current/most recent episode is shorter than 12 months.
# of Children in OHC < 12 Months and 1 or 2 Placements:	The number of children with a placement during the reporting period, whose current/most recent episode is shorter than 12 months and who have had only 1 or 2 qualifying placements within the episode.
% of Children in OHC < 12 Months and 1 or 2 Placements:	The percentage of children with a placement during the reporting period, whose current/most recent episode is shorter than 12 months and who have had only 1 or 2 qualifying placements within the episode.
# of Children in OHC < 12 Months & 3 or more Placements:	The number of children with a placement during the reporting period, whose current/most recent episode is shorter than 12 months and who have had 3 or more qualifying placements within the episode.
% of Children in OHC < 12 Months & 3 or more Placements:	The percentage of children with a placement during the reporting period, whose current/most recent episode is shorter than 12 months and who have had 3 or more qualifying placements within the episode.
# of Children in OHC => 12 months:	The number of children with a placement during the reporting period, whose current/most recent episode is 12 months or longer.
% of Children in OHC => 12 months:	The percentage of children with a placement during the reporting period, whose current/most recent episode is 12 months or longer.
# of Children in OHC => 12 Months and 1 or 2 Placements:	The number of children with a placement during the reporting period, whose current/most recent episode is 12 months or longer and who have had only 1 or 2 qualifying placements within the episode.

Field:	Description:
% of Children in OHC => 12 Months and 1 or 2 Placements:	The percentage of children with a placement during the reporting period, whose current/most recent episode is 12 months or longer and who have had only 1 or 2 qualifying placements within the episode.
# of Children in OHC => 12 Months and 3 or more Placements:	The number of children with a placement during the reporting period, whose current/most recent episode is 12 months or longer and who have had 3 or more qualifying placements within the episode.
% of Children in OHC => 12 Months and 3 or more Placements:	The percentage of children with a placement during the reporting period, whose current/most recent episode is 12 months or longer and who have had 3 or more qualifying placements within the episode.
Avg # of Primary Workers during Episode:	The average number of unique primary worker assignments to the child's case during the current/most recent episode.
Avg Age of Children in OHC:	The average age of children on the report.
# of Children Placed with Sibling Group:	The number of children on the report who have been placed with their sibling group. This data is gathered from the Permanency Plan and so will only show children placed with their sibling who have a Permanency Plan.
Avg # of Previous Episodes:	The average number of episodes prior to the current/most recent episode for children in the report.
Avg. # of Placements during Episode:	The average number of qualifying placements since the start current/most recent episode for children in the report.
Avg # of Discharges during Episode:	The average number of "Discharged" Placements since the start current/most recent episode for children in the report.
# of Children in Birth to 3 Cases:	# of children on the report whose case type equals "Birth to 3."
# of Children in CPS Family Cases:	# of children on the report whose case type equals "CPS Family."
# of Children in CPS Family/Juvenile Justice Cases:	# of children on the report whose case type equals " CPS Family/Juvenile Justice."
# of Children in CPS-DCFS Lic/Cert Providers Cases:	# of children on the report whose case type equals "CPS-DCFS Lic/Cert Providers Cases."
# of Children in CPS-Other Cases:	# of children on the report whose case type equals "CPS-Other."
# of Children in Child Welfare Cases:	# of children on the report whose case type equals "Child Welfare."
# of Children in Courtesy Interview Cases:	# of children on the report whose case type equals "Courtesy Interview."
# of Children in Family Support Cases:	# of children on the report whose case type equals "Family Support."
# of Children in Guardianship Cases:	# of children on the report whose case type equals "Guardianship."
# of Children in ICPC Cases:	# of children on the report whose case type equals "ICPC Cases."
# of Children in Intra-State Cases:	# of children on the report whose case type equals "Intra-State Cases."
# of Children in Juvenile Justice Cases:	# of children on the report whose case type equals "Juvenile Justice."
# of Children in Kinship Care Cases:	# of children on the report whose case type equals "Kinship Care."
# of Children in Pre-Adoptive Child Cases:	# of children on the report whose case type equals "Pre-Adoptive Child ."

1.2 Summary Report Layout

The data will be shown on one row in MS Excel (comma delimited) format.

Report Title	Report Run Date	Report Begin Date	Report End Date	Statewide	County	"Site/Region"
Placement Stability	xx/xx/xxxx	xx/xx/xxxx	xx/xx/xxxx	xxxxxxxxxxxx	xxxxxxxxxxxx	xxxxxxxxxxxx

# of Children in All OHC Placements	# of Children in OHC < 12 months	% of Children in OHC < 12 months	# of Children in OHC < 12 Months and 1 or 2 Placements	% of Children in OHC < 12 Months and 1 or 2 Placements	# of Children in OHC < 12 Months & 3 or more Placements	% of Children in OHC < 12 Months & 3 or more Placements
xxxx	Xxxx	XXX	XXX	XXX	XXX	XXX

# of Children in OHC => 12 months	% of Children in OHC => 12 months	# of Children in OHC => 12 Months and 1 or 2 Placements	% of Children in OHC => 12 Months and 1 or 2 Placements	# of Children in OHC => 12 Months and 3 or more Placements	% of Children in OHC => 12 Months and 3 or more Placements	
xxxx	XXX	XXX	XXX	XXX	XXX	

Avg # of Primary Workers during Episode	Avg Age of Children in OHC	# of Children Placed with Sibling Group	Avg # of Previous Episodes	Avg. # of Placements during Episode	Avg # of Discharges during Episode	
xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	

# of Children in Birth to 3 Cases	# of Children in CPS Family Cases	# of Children in CPS Family/Juvenile Justice Cases	# of Children in CPS-DCFS Lic/Cert Providers Cases	# of Children in CPS-Other Cases	# of Children in Child Welfare Cases	# of Children in Courtesy Interview Cases
xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx

# of Children in Family Support Cases	# of Children in Guardianship Cases	# of Children in ICPC Cases	# of Children in Intra-State Cases	# of Children in Juvenile Justice Cases	# of Children in Kinship Care Cases	# of Children in Pre-Adoptive Child Cases
xxxx	xxxx	xxxx	xxxx	xxxx	xxxx	xxxx

1.3 Child Detail Report Overview:

The Child Detail report will have the following sort order:

1. County
2. Region/Site
3. Supervisor
4. Worker
5. Last Name (child)
6. First Name (child)

Field:	Description:
County:	The case's County
Region/Site:	The case's "Site/Region"
Supervisor:	The case's active Supervisor on the Report Period End Date (if the case was closed prior to the Report Period End Date, the supervisor whose assignment closed date equals the case's closed date will be shown)
Primary Worker:	The case's active Primary Worker on the Report Period End Date (if the case was closed prior to the Report Period End Date, the Primary Worker whose assignment closed date equals the case's closed date will be shown)
First name:	The child's first name
Last name:	The child's last name
DOB:	The child's Date of Birth
Gender:	The child's Gender
Primary Race:	The child's Primary Race
Hispanic?:	The child's Hispanic Ethnicity designation
Primary Indian Tribe:	The child's Indian Tribe will be shown here. This is derived from the field called "Indian Tribe" on the Person Management window.
Special Needs 1:	Any of the specified special needs the child may have
Special Needs 2:	Any of the specified special needs the child may have
Special Needs 3:	Any of the specified special needs the child may have
Child has Diagnosed Disability:	Shows whether a child has a clinically diagnosed disability
Member of Sibling Group?:	Indicates whether or not a child is a member of a Sibling Group in Placement. This is designated on the child's Permanency Plan.
Placed with Sibling Group?:	If a child is a member of a Sibling Group, this field indicates whether or not a child is placed with their Sibling Group. This is designated on the child's Permanency Plan.
Case ID:	The case ID
Case Type:	The case type
# of Primary Workers:	The number of unique primary worker assignments to the child's case during the current/most recent episode
Length of Episode (in months) :	This is the actual number of months the child has been in care during the current/most recent episode
# of Placements:	This is the actual number of Placements for the child during the current/most recent episode

Field:	Description:
Episode Removal Date:	The begin date of the current/most recent episode as defined in the section 2 Report Field Mapping.
Placement Begin Date:	The begin date of a placement (there can be multiple placements for a child)
Placement End Date:	The end date of a placement (there can be multiple placements for a child)
Placement Status:	The Placement Status for a placement (there can be multiple placements for a child)
Service Ending Reason:	The Service Ending Reason for a placement (there can be multiple placements for a child)
Discharge from all Placements?:	Shows a 'Y' if the worker selected 'Yes' to the question "Is the End of this Child Placement a Discharge from All Placements?"
# of Previous Episodes:	The number of episodes prior to the current/most recent episode for the child

1.4 Placement Stability Child Detail Report Layout

The data will be shown on one row in MS Excel (comma delimited) format. If a child has multiple placements within the current/most recent episode, the information in the columns starting with "County" and ending with "Episode Begin Date" will repeat for each unique placement. The data unique to a placement begins with the "Placement Begin Date" column (# of previous episodes is the same for each of a child's placements).

Run Date	Rpt Begin Date	Rpt End Date	County	Region/Site	Supervisor	Primary Worker	First Name	
XX/XX/XXXX	XX/XX/XXXX	XX/XX/XXXX	XXXXX	XXXXX	XXXXX	XXXXX	XXXXX	
XX/XX/XXXX	XX/XX/XXXX	XX/XX/XXXX	XXXXX	XXXXX	XXXXX	XXXXX	XXXXX	
XX/XX/XXXX	XX/XX/XXXX	XX/XX/XXXX	XXXXX	XXXXX	XXXXX	XXXXX	XXXXX	

DOB	Gender	Primary Race	Hispanic?	Primary Indian Tribe	Special Needs 1	Special Needs 2	Special Needs 3	Diag
XX/XX/XXXX	X	XXXXX	Y/N/U	XXXX	XXXX	XXXX	XXXX	
XX/XX/XXXX	X	XXXXX	Y/N/U	XXXX	XXXX	XXXX	XXXX	
XX/XX/XXXX	X	XXXXX	Y/N/U	XXXX	XXXX	XXXX	XXXX	

Member of Sibling Group?	Placed with Sibling Group?	Case ID	Case Type	# of Primary Workers in Episode	Length of Episode (in months)	# of Placements	Episode Begin Date
Y/N	Y/N/NA	XXXXXX	XXXXXX	XX	XXX	XXX	XX/XX/XXXX
Y/N	Y/N/NA	XXXXXX	XXXXXX	XX	XXX	XXX	XX/XX/XXXX
Y/N	Y/N/NA	XXXXXX	XXXXXX	XX	XXX	XXX	XX/XX/XXXX

Placement Begin Date	Placement End Date	Placement Status	Service Ending Reason	Discharge from all Placements?	# of Previous Episodes
XX/XX/XXXX	XX/XX/XXXX	XXXXX	XXXXXXX	N	XXX
YY/YY/YYYY	YY/YY/YYYY	YYYYY	YYYYYYY	N	XXX
ZZ/ZZ/ZZZZ		ZZZZZ		Y	XXX

NOTE: For the child specific information (above), all child, case, and placement information will be output to Microsoft Excel as one row per child. If a child has more than one placement in the current/most recent episode, a row for each placement of the child will repeat with all of the same information, but with different placement dates for the rows, reflecting the dates of the additional placements. A sample of how the information will display (with few fields from each section) for a child that has multiple placements within an episode is displayed below:

Firstname	Lastname	DOB	Gender	Primary Race	Case ID	Case Type	Episode Begin Date	Placement Begin Date
Joe	Smith	1/1/1998	M	White	99999	CPS-Family	2/1/2000	**2/1/2000**
Joe	Smith	1/1/1998	M	White	99999	CPS-Family	2/1/2000	**6/2/2000**
Joe	Smith	1/1/1998	M	White	99999	CPS-Family	2/1/2000	**10/3/2000**